

Capital Solutions & COVID-19

Guiding your company through challenging times

CLAIRFIELD
INTERNATIONAL

Global uncertainty and several distressed industries are challenging the economy in an unprecedented way. Clairfield International can help you. Our Capital Solutions team specializes in finding answers in precarious situations and developing sustainable solutions to ensure business continuity in the short and long term.

The COVID-19 outbreak and public measures taken to contain the virus have an adverse impact on the economy. Heavily affected sectors include retail, tourism, vehicles, industrial manufacturing, construction, restaurants and others, which are encountering a direct adverse impact on revenues. Suppliers of these sectors also suffer from decreased revenues and negative working capital effects.

Clairfield International has successfully completed several (re)financing mandates throughout different sectors. Our office has close contacts with the major retail and corporate banks and direct lines to the corporate departments and public services. We can lever these contacts in order to find a solution for your financial needs. Below we list only a few of our transactions in this segment.

Public authorities and central banks have already launched several measures to mitigate the economic impact of the virus:

- Monetary expansion through lower interest rates and quantitative easing.
- Government issued guarantees on bank loans.
- Public bail-out funds.
- Deferred tax payments & temporary unemployment.
- Other supportive measures towards corporates.


Clairfield International is ready to help your company with refinancing operations, working capital management, covenant breach management, (re)negotiation of terms with debt and equity providers, assistance with public aid, and much more.

Belgium/France



refinanced credit facilities
through
RIVAGE
INVESTMENT
with a EUR 112 m bond
issue
Debt advisory

Belgium



Private financing
operation
Debt advisory

Belgium



Debt refinancing
operation
Debt advisory

Italy/US



EUR 30,000,000
Long-Term Facility
Debt advisory

Finland






refinancing and debt
capital raising for the
acquisition of
MED GROUP
Financial advisory

Belgium/Netherlands



reached financial close
on the
Brabo II Project
PPP advisory

Contact us:

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“ The current shock is causing challenges on the supply- and demand side of companies. It's now crucial to have enough financial oxygen to bridge this period. Our expertise in (re)financing and financial engineering can contribute to the continuity of your operations. ”



Hans Buysse,
Head of the Clairfield
Capital Solutions Group